

BioRAFT ChemTracker Module PI Quick Start Guide

**Prepared by BioRAFT Professional Services** 

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## **BioRAFT ChemTracker Module Introduction**

The BioRAFT ChemTracker module provides a method for tracking chemical inventory with connection to a central database. New features will be available in the module throughout 2018 as functionality from the previous version of ChemTracker is built in

Please see the general PI Quick Start Guide for information on logging into BioRAFT, and adding members to your lab/group.

#### About This Guide

The screenshots on this Quick Start Guide are representative of a general BioRAFT site. Each BioRAFT site may differ in terms of specific modules enabled and IT integrations. For specific questions about your institution's instance of BioRAFT, please contact your institution safety and compliance team.

### **ChemTracker PI User Guide**

### **Viewing Chemical Inventory**

From the BioRAFT homepage, open the left side menu to open information relevant to your lab. Click "ChemTracker" to view your current chemical inventory.

If the lab menu is missing, please contact your institution safety and compliance team for assistance in getting your lab added to BioRAFT.

#### Containers

This page displays every chemical container in your lab's inventory.



	View Edit ChemTra	acker	Dashboa	rd Membe	rs	Bio Chem	Rad Tra	iining	
	ChemTracker   Add Inventor	y Totals							
<ul> <li>Demuth Lab</li> </ul>	Demuth Lab Chem		ontol						
» View Lab Profile	Demuth Lab Chem		ontail	lers			Showing 1	I-25 of	89 results
» ChemTracker	2								
» Compliance Dashboard	Chemical Name:	6	AS Numb	or:		Container ID:			
» Manage Members		<b>a</b>				contailler iD.			
» Send Lab Message	Physical State:	Lo	cation (S	Space):		Shelf:			
» Bio Summary		<b>•</b> ]				•			
» Chem Summary	Chemical Hazards:	•						Subm	it
» Rad Summary		•							
» Rad Request	Ob and a share a	010.4	01-1-	•	11-14	1	Container		
» Rad Waste Pickup	Chemical Name	CAS #	<u>State</u>	<u>Amount</u>	<u>Unit</u>	Location	D		
» Self Inspections	1,1,3,3 - Tetraethoxypropane	122-31- 6	Liquid	25.00000000	mi	Burchard Research Facility - 182	C-20036881	<u>Edit</u>	Remove
» Manage Lab Forms	1,10-Phenanthroline	5144-	Solid	5.00000000	g	Burchard Research	C-20036883	Edit	Remove
Research Tools	monohydrate	89-8				Facility - 158 Burchard Research		_	
+ Training	1,2-Dibromo-3-chloropropane	96-12-8	Liquid	155.00000000	mi	Facility - 354	C-20036859	<u>Edit</u>	Remove
+ Equipment	1,4-Dioxane	123-91- 1	Liquid	500.0000000	mi	Burchard Research Facility - 160	<u>C-01118592</u>	<u>Edit</u>	Remove
+ My Account	1,4-Dioxane	123-91- 1	Liquid	1.00000000	1	Burchard Research Facility - 159	C-20036888	<u>Edit</u>	Remove

#### **Totals**

This page adds up the total amount of each chemical in your laboratory's inventory. The "Display Units" dropdown allows you to change the units for the table (i.e., display in grams).

	View	Edit	ChemTracker	Dashboard	d Membe	ers E	Bio Ch	iem Ra	ıd T	raining	
	ChemTra	acker Add	d Inventory Total	s							
Demuth Lab	Domu	th I ak	Chemical	Totala							
» View Lab Profile	Deniu		Chemical	Totals					Showing	1-25 of 73	results
» ChemTracker										-	
» Compliance Dashboard	Chemic	al Name:		CAS Numbe	er:		Building	g:		_	
» Manage Members											
» Send Lab Message	Physica	al State:	v	Location (S	pace):						
» Bio Summary											
» Chem Summary	Chemic	al Hazards	5: v	Display unit						Submit	
» Rad Summary			*	Geneer							
» Rad Request	Chorel	al Name	_		CAS #	State	Amount	Units	Total	Containers	
» Rad Waste Pickup		Tetraethoxy	voropane		122-31-6	Liquid	0.03	L	1	Containers	
» Self Inspections			monohydrate		5144-89-8	Solid	0.01	kg	1		
» Manage Lab Forms		omo-3-chlor			96-12-8	Liquid	0.16	L	1		
Research Tools	<u>1,4-Diox</u>	ane			123-91-1	Liquid	1.75	L	3		
Training	<u>1,4-Phe</u>	nylene diiso	thiocyanate		4044-65-9	Solid	0.10	kg	1		
Equipment	1-Butan	<u>ol</u>			71-36-3	Liquid	0.05	L	1		
My Account			id, sodium salt		5324-84-5	Solid	0.03	kg	1		
My Account	1-Octan				111-88-6	Liquid	0.05	L	1		
		fluoroethan	_		75-89-8	Liquid	0.13	L	1		
	2, <u>3-Dich</u>	loropropene	2		78-88-6	Liquia	2.33	L	3		
										°	)
				2							

### **Adding Inventory**

To add new inventory, click "Add Inventory" from the ChemTracker page. Start typing the chemical name or CAS number of the chemical you are adding to search the central database.

	View Edit ChemTracker Dashboard Members Bio Chem Rad Training
	ChemTracker Add Inventory Totals
<ul> <li>Demuth Lab</li> </ul>	Add Obersiaale to Demuth Lab
» View Lab Profile	Add Chemicals to Demuth Lab
» ChemTracker	Look Up Chemical Name or CAS Number: *
» Compliance Dashboard	chloroform Chloroform-D with <1% TMS (Liquid)
» Manage Members	Benzyl chloroformate (Liquid) Ethyl chloroformate (Liquid)
» Send Lab Message	Methyl chloroformate (Liquid) Chloroform-D (Liquid)
» Bio Summary	Chloroform (Liquid)
» Chem Summary	Phenyl chloroformate (Liquid) Isopropyl chloroformate (Liquid)
» Rad Summary	Propyl chloroformate (Liquid) sec-Butyl chloroformate (Liquid)
» Rad Request	L-a-Phosphatidylcholine, type III-L in 75% chloroform and 25% met (Liquid) L-a-Phosphatidylethanolamine in chloroform (Liquid)
» Rad Waste Pickup	L-a-Phosphatidylethanolamine in 90% chloroform 10% methanol (Liquid) L-a-Phosphatidylcholine, type XI-E in chloroform (Liquid)
» Self Inspections	L-a-Phosphatidylinositol ammonium 1% in chloroform (Liquid) L-a-Phosphatidyl-DL-glycerol sodium in 98% chloroform 2% methanol (Liguid)
» Manage Lab Forms	L-a-Phosphatidylcholine, type V-E in 90% chloroform 10% methanol (Liquid) L-a-Phosphatidylcholine, type V-E in 90% chloroform 10% methanol (Liquid)
Research Tools	Potassium phosphate, o75M in .2% chloroform 5% meritanol (Liquid) Buffer Solution (contains Chloroform ceservative) (Liquid)
Training	Antimony trichloride, 22% in chloroform (Liquid)
Equipment	Diphenylhexatriene spray reagent in chloroform (Liquid) L-a-Lecithin-sphingomyelin standard, 50% chloroform, 50% methanol (Liquid) Chloroform-14C (Liquid)
My Account	A-Nitrophenyl chloroformate (Solid) Isobutyl chloroformate (Liquid) Butyl chloroformate (Liquid)

Select the chemical that you are adding a container of to your inventory. From the "Location (space)" dropdown, select the space where this container will be stored. If the space you are looking for is not listed, please contact your institution safety and compliance team to get your lab added to the space.

	View	Edit	ChemTracker	Dashboard	Members	Bio	Chem	Rad	Training	
	ChemTra	acker   Ac	dd Inventory   Tot	als						
Demuth Lab		homi	cals to Dem	with Loh						
» View Lab Profile	Add C	nemi	cais to Den							
» ChemTracker			Name or CAS Num	iber: *						
» Compliance Dashboard	Chloroforr Start typing		al name to find the chem	ical in the database.	0					
» Manage Members	Location									
» Send Lab Message			Facility - 377		• Reset					
» Bio Summary										
-	Amount:									
» Chem Summary	4									
» Rad Summary	Units:		0							
» Rad Request										
» Rad Waste Pickup	Unique C	ontainer I	D:							
» Self Inspections	- • Additi	anal Data	lle							
» Manage Lab Forms		onal Deta	115							
Research Tools	Submit									
Training										
Equipment										
My Account										
	,									
				3						

If using barcodes, the barcode number would be entered in the "Unique Container ID" field. Otherwise, this field may be left blank, where the system auto-generates a unique ID number.

The "Additional Details" section may be used if there is more information needed to track for the chemical container.

	View Edit ChemTracker Dashboard Members Bio Chem Rad Training
Demuth Lab	ChemTracker   Add Inventory   Totals
	Add Chemicals to Demuth Lab
» View Lab Profile	Look Up Chemical Name or CAS Number: *
» ChemTracker	Chloroform (Liquid)
» Compliance Dashboard	Start typing the chemical name to find the chemical in the database.
» Manage Members	Location (space):
» Send Lab Message	Burchard Research Facility - 377 * Reset
» Bio Summary	Amount:
» Chem Summary	4
» Rad Summary	Units:
» Rad Request	L
» Rad Waste Pickup	Unique Container ID:
» Self Inspections	
» Manage Lab Forms	Additional Details
Research Tools	Shelf:
+ Training	Manufacturer:
Equipment	Product Name:
My Account	Product Number:
2	Date Received:
	Format: 2018-04-17
	Expiration Date:
	Format: 2018-04-17
	Notes:
	Submit

### **Providing Inventory Edit Permissions to Laboratory Members**

By default, lab members can view their lab's ChemTracker inventory. As a PI of a lab in BioRAFT, you can give out the permission to edit your lab's inventory.

### **Giving ChemTracker Edit Permission**

Go to the "Members" tab of your laboratory.



## BI()RAFT

	View Edit	ChemTracker	Dashboard	Members	Bio	Chem	Rad	Training	
	Members Manage	Job Activities	Pending Approvals	Members His	story				
<ul> <li>Demuth Lab</li> </ul>	Demuth Lab	/lembers							
» View Lab Profile	_								
» ChemTracker	2						Last Con	firmed: 07/26	/2017 😡
» Compliance Dashboard	Name	Email				gnation			
» Manage Members	Demuth, Danial	danial.g	.demuth@bioraft.org	9	Princi	pal Investigat	or	Edit	
» Send Lab Message	Bakerfield, Thomas	Thomas	.Bakerfield@bioraft.	org	Lab N	lanager		Edit Remov	<u>e</u>
0	Barrett, Kim	Kim.J.Ba	arrett@bioraft.org		Resea	arch Assistan	t	Edit Remov	<u>'e</u>
» Bio Summary	Barth, John	John.T.E	Barth@bioraft.org		Lab N	lanager		Edit Remov	<u>e</u>
» Chem Summary	Beach, Dale	Dale.A.E	Beach@bioraft.org		Peer I	nspector		Edit Remov	<u>e</u>
» Rad Summary	Burris, Twila	Twila.T.E	Burris@bioraft.org		Lab C	oordinator		Edit Remov	e
» Rad Request	Confirm List							Definitions and	1 Policies

Click "Edit" next to the laboratory member who needs access to edit your laboratory's ChemTracker inventory. Select "Manage Group ChemTracker Inventory" and click save to apply this permission.

	Members
- Demuth Lab	User setup for Kim J Barrett
» View Lab Profile	Designation:
» ChemTracker	Research Assistant
» Compliance Dashboard	Disabled Roles:
» Manage Members	Kim J Barrett has Access basic user experience enabled, which has been disabled in the group defaults.
» Send Lab Message	C ▼ Optional Access in BioRAFT
» Bio Summary	Edit Basic Group Information @
» Chem Summary	Edit Group Biological Information
» Rad Summary	Edit Group Equipment Inventory
» Rad Request	Group Compliance Liaison
» Rad Waste Pickup	Submit RAM Order Request @
» Self Inspections	View Group ChemTracker Inventory
» Manage Lab Forms	Job Activities
+ Research Tools	
+ Training	Biological Animals Chemical Radiological Physical General
Equipment	
+ My Account	Works with Viral Vectors which May Infect Humans
ing / locount	Works with Biological Materials Works with Biosafety Level 2 Materials
	Works with Biosafety Level 3 Materials ()
	Exposed to Bloodborne Pathogens or Human Source Materials
	Works with Biosafety Level 2+ Materials
	Works with Select Agent Organisms
	✓ Works with Recombinant and/or Synthetic Nucleic Acids <a>left</a>
	Ships Biological/Infectious Materials 😡
	- More options
	Configure Defaults
	Save



### Adding a New Laboratory Member with ChemTracker Edit Permissions

Go to the "Members" tab of your laboratory. Enter the person's name to find him or her in the directory. From there, select "Manage Group ChemTracker Inventory" in the "Optional Access in BioRAFT" section. Select the appropriate Job Activities and click "Lookup/Add" to add this person to your laboratory.

	View Edit Chem	Tracker Dashboard Mem	bers Bio Chem Rad	Training							
	Members Manage Job Ac	tivities Pending Approvals Mem	bers History								
<ul> <li>Demuth Lab</li> </ul>	Demuth Lab Mem	hore									
» View Lab Profile											
» ChemTracker	Last Confirmed: 07/26/2017 🕑 Name Email Designation										
» Compliance Dashboard	Name	5.0									
» Manage Members	Demuth, Danial Bakerfield, Thomas	danial.g.demuth@bioraft.org Thomas.Bakerfield@bioraft.org	Principal Investigator Lab Manager	Edit Edit Remove							
» Send Lab Message	Barrett, Kim	Kim.J.Barrett@bioraft.org	Research Assistant	Edit Remove							
» Bio Summary	Barth, John	John.T.Barth@bioraft.org	Lab Manager	Edit Remove							
» Chem Summary	Beach, Dale	Dale.A.Beach@bioraft.org	Peer Inspector	Edit Remove							
» Rad Summary	Burris, Twila	Twila.T.Burris@bioraft.org	Lab Coordinator	Edit Remove							
» Rad Request	Confirm List			Definitions and Policies							
» Rad Waste Pickup	Add a member										
» Self Inspections	Name:										
» Manage Lab Forms	Rayford Adan Thompson		9								
+ Research Tools	Designation:		8+								
	Research Associate	0									
Training	- Ontional Assess in Ris	AFT									
+ Equipment											
My Account	Edit Basic Group Inform     Edit Group Biological II										
	Edit Group Equipment										
	Group Compliance Lia	ison 😡									
	Manage Group Chem1	, .									
	Submit RAM Order Re										
	View Group ChemTrac	ker Inventory									
	Job Activities										
	Biological Ani	mals Chemical Radio	ological Physical Gene	eral							
	Works with Viral Ve	ctors which May Infect Humans 🕢									
	✓ Works with Biologic										
	Works with Biosafet	<u> </u>									
	Works with Biosafet	ty Level 3 Materials 😡									
		orne Pathogens or Human Source M	faterials 🕢								
	Works with Biosafet										
	Works with Select A Works with Becomme		s 🙆								
	Works with Recombinant and/or Synthetic Nucleic Acids  Ships Biological/Infectious Materials  Katerials										
		Ŭ									
	- • More options										
				Configure Defaults							
	Lookup / Add			-							
	Adding group members requ	ires a secure directory lookup again	st personnel databases and may take	e over 30 seconds to							
	process. Please only click /	Add Once. Thank you for your patie	nce.								
	I										

